Mississippi Home Corporation						
Program Securities						
June 30, 2024						

1995 C & D 1995 I & J 2009A 2015A 2016ABC 2017ABC 2017DEF 2018A 2019A	Bond Issue Date June 1, 1995 December 14, 1995 September 24, 2009 June 30, 2015 November 30, 2016 June 14, 2017 December 27, 2017 October 30, 2018 March 20, 2019	Amount of Bond Issue 35,000,000 32,320,000 58,000,000 41,335,000 43,990,000 33,775,000 39,170,000	Bonds Outstanding as of June 30, 2024 2,694,598 21,005,000 24,105,000 17,385,000 19,605,000	Initial Principal Amount 35,328,143 66,904,986 49,701,165 54,206,527 40,964,642 39,437,559	Principal Amount Outstanding 40,107 62,473 4,221,824 14,516,996 21,130,498 23,343,889 19,534,016
1995 C & D 1995 I & J 2009A 2015A 2016ABC 2017ABC 2017DEF 2018A 2019A	June 1, 1995 December 14, 1995 September 24, 2009 June 30, 2015 November 30, 2016 June 14, 2017 December 27, 2017 October 30, 2018	35,000,000 32,320,000 32,455,000 58,000,000 41,335,000 43,990,000 33,775,000 39,170,000	2,694,598 21,005,000 24,105,000 17,385,000	- 35,328,143 66,904,986 49,701,165 54,206,527 40,964,642	40,107 62,473 4,221,824 14,516,996 21,130,498 23,343,889 19,534,016
1995 I & J 2009A 2015A 2016ABC 2017ABC 2017DEF 2018A 2019A	December 14, 1995 September 24, 2009 June 30, 2015 November 30, 2016 June 14, 2017 December 27, 2017 October 30, 2018	32,320,000 32,455,000 58,000,000 41,335,000 43,990,000 33,775,000 39,170,000	21,005,000 24,105,000 17,385,000	66,904,986 49,701,165 54,206,527 40,964,642	62,473 4,221,824 14,516,996 21,130,498 23,343,889 19,534,016
2009A 2015A 2016ABC 2017ABC 2017DEF 2018A 2019A	September 24, 2009 June 30, 2015 November 30, 2016 June 14, 2017 December 27, 2017 October 30, 2018	32,455,000 58,000,000 41,335,000 43,990,000 33,775,000 39,170,000	21,005,000 24,105,000 17,385,000	66,904,986 49,701,165 54,206,527 40,964,642	4,221,824 14,516,996 21,130,498 23,343,889 19,534,016
2015A 2016ABC 2017ABC 2017DEF 2018A 2019A	June 30, 2015 November 30, 2016 June 14, 2017 December 27, 2017 October 30, 2018	58,000,000 41,335,000 43,990,000 33,775,000 39,170,000	21,005,000 24,105,000 17,385,000	66,904,986 49,701,165 54,206,527 40,964,642	14,516,996 21,130,498 23,343,889 19,534,016
2016ABC 2017ABC 2017DEF 2018A 2019A	November 30, 2016 June 14, 2017 December 27, 2017 October 30, 2018	41,335,000 43,990,000 33,775,000 39,170,000	21,005,000 24,105,000 17,385,000	49,701,165 54,206,527 40,964,642	21,130,498 23,343,889 19,534,016
2017ABC 2017DEF 2018A 2019A	June 14, 2017 December 27, 2017 October 30, 2018	43,990,000 33,775,000 39,170,000	24,105,000 17,385,000	54,206,527 40,964,642	23,343,889 19,534,016
2017DEF 2018A 2019A	December 27, 2017 October 30, 2018	33,775,000 39,170,000	17,385,000	40,964,642	19,534,016
2018A 2019A	October 30, 2018	39,170,000			
2019A	,		19 605 000	20 427 550	
	March 20, 2019		10,000,000	39,437,339	22,293,419
		58,740,000	23,500,000	60,327,317	38,609,823
2019B	September 26, 2019	65,285,000	49,740,000	68,694,962	51,352,925
2020A	March 18, 2020	62,320,000	45,975,000	71,954,560	48,085,661
2020B	August 19, 2020	48,520,000	39,885,000	46,930,811	38,367,243
2021A	February 17, 2021	46,665,000	39,155,000	49,047,749	41,257,318
2021B	July 14, 2021	97,095,000	83,920,000	102,924,265	85,039,277
2022AB	January 26, 2022	74,675,000	66,195,000	81,545,219	72,779,079
2022CD	September 8, 2022	87,355,000	83,430,000	86,847,634	82,189,694
2023AB	March 8, 2023	77,455,000	75,890,000	77,816,596	76,494,475
2023CD 1	August 9, 2023	99,295,000	98,785,000	97,644,788	96,919,068
2024AB ²	February 13, 2024	89,660,000	89,660,000	79,244,026	78,892,753
2024CD ³	June 21, 2024	127,995,000	127,995,000	-	-
		1,251,105,000	908,924,598	1,109,520,948	815,130,539
	2022CD 2023AB 2023CD ¹ 2024AB ²	2022CD September 8, 2022 2023AB March 8, 2023 2023CD 1 August 9, 2023 2024AB 2 February 13, 2024 2024CD 3 June 21, 2024	2022CD September 8, 2022 87,355,000 2023AB March 8, 2023 77,455,000 2023CD 1 August 9, 2023 99,295,000 2024AB 2 February 13, 2024 89,660,000 2024CD 3 June 21, 2024 127,995,000	2022CD September 8, 2022 87,355,000 83,430,000 2023AB March 8, 2023 77,455,000 75,890,000 2023CD 1 August 9, 2023 99,295,000 98,785,000 2024AB 2 February 13, 2024 89,660,000 89,660,000 2024CD 3 June 21, 2024 127,995,000 127,995,000	2022CD September 8, 2022 87,355,000 83,430,000 86,847,634 2023AB March 8, 2023 77,455,000 75,890,000 77,816,596 2023CD 1 August 9, 2023 99,295,000 98,785,000 97,644,788 2024AB 2 February 13, 2024 89,660,000 89,660,000 79,244,026 2024CD 3 June 21, 2024 127,995,000 127,995,000 -

¹ On August 9, 2023, Mississippi Home Corporation issued \$70.0 million of tax-exempt mortgage revenue bonds and \$29.3 million of taxable mortgage revenue bonds.

² On February 13, 2024, Mississippi Home Corporation issued \$70.0 million of tax-exempt mortgage revenue bonds and \$19.7 million of taxable mortgage revenue bonds. As of June 30, 2024, the acquisition fund balance was \$7.9 million which will be used to purchase program securities through February 1, 2025.

³ On June 21, 2024, Mississippi Home Corporation issued \$98.7 million of tax-exempt mortgage revenue bonds and \$29.3 million of taxable mortgage revenue bonds. As of June 30, 2024, the acquisition fund balance was \$129.9 million which will be used to purchase program securities through June 1, 2025.

Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").