

Mississippi Home Corporation						
Program Securities						
June 30, 2024						
					Program Securities	
	Bond Issue Series	Bond Issue Date	Amount of Bond Issue	Bonds Outstanding as of June 30, 2024	Initial Principal Amount	Principal Amount Outstanding
	1995 C & D	June 1, 1995	35,000,000	-	-	40,107
	1995 I & J	December 14, 1995	32,320,000	-	-	62,473
*	2009A	September 24, 2009	32,455,000	-	35,328,143	4,221,824
*	2015A	June 30, 2015	58,000,000	2,694,598	66,904,986	14,516,996
*	2016ABC	November 30, 2016	41,335,000	21,005,000	49,701,165	21,130,498
*	2017ABC	June 14, 2017	43,990,000	24,105,000	54,206,527	23,343,889
*	2017DEF	December 27, 2017	33,775,000	17,385,000	40,964,642	19,534,016
*	2018A	October 30, 2018	39,170,000	19,605,000	39,437,559	22,293,419
*	2019A	March 20, 2019	58,740,000	23,500,000	60,327,317	38,609,823
*	2019B	September 26, 2019	65,285,000	49,740,000	68,694,962	51,352,925
*	2020A	March 18, 2020	62,320,000	45,975,000	71,954,560	48,085,661
*	2020B	August 19, 2020	48,520,000	39,885,000	46,930,811	38,367,243
*	2021A	February 17, 2021	46,665,000	39,155,000	49,047,749	41,257,318
*	2021B	July 14, 2021	97,095,000	83,920,000	102,924,265	85,039,277
*	2022AB	January 26, 2022	74,675,000	66,195,000	81,545,219	72,779,079
*	2022CD	September 8, 2022	87,355,000	83,430,000	86,847,634	82,189,694
*	2023AB	March 8, 2023	77,455,000	75,890,000	77,816,596	76,494,475
*	2023CD ¹	August 9, 2023	99,295,000	98,785,000	97,644,788	96,919,068
*	2024AB ²	February 13, 2024	89,660,000	89,660,000	79,244,026	78,892,753
*	2024CD ³	June 21, 2024	127,995,000	127,995,000	-	-
	Totals		1,251,105,000	908,924,598	1,109,520,948	815,130,539
¹ On August 9, 2023, Mississippi Home Corporation issued \$70.0 million of tax-exempt mortgage revenue bonds and \$29.3 million of taxable mortgage revenue bonds.						
² On February 13, 2024, Mississippi Home Corporation issued \$70.0 million of tax-exempt mortgage revenue bonds and \$19.7 million of taxable mortgage revenue bonds. As of June 30, 2024, the acquisition fund balance was \$7.9 million which will be used to purchase program securities through February 1, 2025.						
³ On June 21, 2024, Mississippi Home Corporation issued \$98.7 million of tax-exempt mortgage revenue bonds and \$29.3 million of taxable mortgage revenue bonds. As of June 30, 2024, the acquisition fund balance was \$129.9 million which will be used to purchase program securities through June 1, 2025.						
*	Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").					